



Solomon Gold plc

Shareholder Information – Key Security Information

(Updated 24 November 2011)

AIM securities in issue

Ordinary shares

The Company has 284,623,489 ordinary shares on issue.

Potential issues of ordinary shares

The Company has 11,264,000 options outstanding for the issue of ordinary shares, as follows:

Options

Date of grant	Exercisable from	Exercisable to	Exercise prices	Number granted	Current Number
29 April 2011	29 April 2012	29 April 2014	£0.50	5,324,000	5,324,000
31 May 2011	31 May 2012	31 May 2014	£0.50	5,940,000	5,940,000
					11,264,000

Warrants

There are no warrants on issue.

Percentage of AIM securities not in public hands

Approximately 17.5% of the Company's ordinary shares are not in the public hands.

Identity and percentage holdings of Directors

Significant shareholder	Number of shares	% of issued capital
Nicholas Mather	38,156,724	13.4%
Cameron Wenck	2,260,937	0.8%
Brian Moller	1,158,017	0.4%
Robert Weinberg	738,287	0.3%
John Bovard	591,365	0.2%

Identity and percentage holdings of significant shareholders

The Company is aware of the following significant shareholdings:

Significant shareholder	Number of shares	% of issued capital
Tenstar Trading Limited	56,100,618	19.7%
D'Aguilar Gold Ltd	35,274,477	12.4%
Samuel Holdings Pty Ltd <ATF The Samuel Discretionary Trust>	23,517,030	8.3%
N & J Mather <Mather Superannuation Fund>	13,843,486	4.9%
Regent Pacific Group Limited	8,078,572	2.8%
Barclayshare Nominees	7,589,285	2.7%

Restrictions on the transfer of AIM securities

In general, there are no restrictions on the transfer of AIM securities.

Some restrictions apply for some shares held by management, employees and contractors.