



Solomon Gold plc

Shareholder Information – Key Security Information

(Updated 12 November 2010)

AIM securities in issue

Ordinary shares

The Company has 280,872,524 ordinary shares on issue.

Potential issues of ordinary shares

The Company has 5,876,670 options outstanding for the issue of ordinary shares, as follows:

Options

Date of grant	Exercisable from	Exercisable to	Exercise prices	Number granted	Current Number
10 February 2006	10 February 2006	1 January 2011	£0.50 to £1.00	1,740,000	693,335
12 September 2006	1 January 2007	1 January 2011	£0.50 to £1.00	650,000	383,335
31 December 2007	31 December 2007	31 December 2010	£0.25 to £0.75	1,380,000	1,000,000
31 January 2008	31 January 2008	31 December 2010	£0.25 to £0.75	1,000,000	1,000,000
26 May 2008	26 May 2008	31 December 2010	£0.25 to £0.75	400,000	200,000
20 May 2009	14 October 2009	30 April 2011	£0.10	1,300,000	1,300,000
27 April 2010	1 July 2010	30 June 2011	£0.10	1,300,000	1,300,000
					5,876,670

Warrants

There are no warrants on issue.

Percentage of AIM securities not in public hands

Approximately 16.7% of the Company's ordinary shares are not in the public hands.

Identity and percentage holdings of significant shareholders

The Company is aware of the following significant shareholdings:

Significant shareholder	Number of shares	% of issued capital
Tenstar Trading Limited	56,100,618	20.0%
D'Aguilar Gold Ltd	35,274,477	12.6%
Samuel Holdings Pty Ltd <ATF The Samuel Discretionary Trust>	23,316,539	8.3%
N & J Mather <Mather Superannuation Fund>	13,843,486	4.9%
Regent Pacific Group Limited	8,928,572	3.2%

Restrictions on the transfer of AIM securities

There are no restrictions on the transfer of AIM securities.